

Pre-Qualified Project Financing

Project Financing

ALL FIELDS MUST BE COMPLETED

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THANKS FOR YOUR INTEREST IN OBTAINING FINANCING THROUGH AN INVESTMENT. WE ARE HAPPY TO EVALUATE YOUR REQUEST. Kindly and please consider the following:

- ✓ To be sent to an authorized AN INVESTMENT, business associate, or associate partner
- ✓ This file must be signed and dated (see the last page)
- ✓ **Do not forward any confidential information or business plan** without having signed an NCNDA with one of our Sr. Officers.
- ✓ Please fill up completely the following questions or points. The AN INVESTMENT associate and partner will get back to you within 72 labour hours. Upon positive interest, we will hold a phone call, sign the NCNDA, and provide you with a full set of information.
- ✓ Be aware, that if AN INVESTMENT shows interest in your business and deal, we will need a complete Business Plan in English and that your application must be submitted in English.
- ✓ Further be aware, that the **Business Plan** must be of the best quality and complete. It must be underlined by **Feasibility and Marketing Studies**. Finally, the project owner must present a **Risk Management framework**.
- ✓ AN INVESTMENT is offering a loan against equity (Private Equity Approach) called A+ Program, or as a straight loan, against interest rates. Called XL Program. Further also advisory and professional services.
- ✓ The client must provide also **cash availability**, which can be related to a % of the loan size, but in minimum between 10,000 to 40,000 Bahraini Dinar (retainer) for the Loan against Interest Rates Program.

1. Corporate Identification (the reference or project company that receives and invest the funds further)

1. Company Name:
2. Industry Sector:
3. Registered Address:
4. Company Foundation Year:
5. Holding Company (If Applicable):
6. Tel: (Please include Country Code):
7. Company Website:
8. Any Off-Take Agreements:
9. Any Existing Loans (Supply Details & Amounts):
10. Is there any Legal Litigation / Bankruptcy in the process against the company or shareholders?
11. Is there a company audited reports for the last 3 years?
12. The size of the loan or investment you are looking for in USD/Euros:
13. Do you have y complete Business Plan (Strategy, Management Overview, Human Resources, Financials, Marketing, Operations, Risk, Corporate Governance Policies)
14. Do you have a complete feasibility study, illustrating the project as feasible?
15. Do you have a marketing study?
16. Do you have a Risk Management Framework, presenting how you would manage the internal and external risks and in particularly

the repayment of the loan?

2. Key Figures of your company or project company (PAST-AUDITED)

Description	PAST YEAR 1	PAST YEAR 2	PAST YEAR 3	Notes
1. Fixed assets				
2. Current assets				
3. Current liabilities				
4. Long term liabilities				
5. Shareholders' Equity				
6. Company net worth				
7. Total sales				
8. Cost of sales				
9. Other costs				
10. Gross profits				
11. Net profits				
12. Dividends paid				
13. ROE in %				
14. IRR in %				
15. Cash availability				

3. Key Figures of your company or project company (FUTURE)

Description	YEAR 1	YEAR 2	YEAR 3	YEAR 4	Notes
16. Fixed assets					
17. Current assets					
18. Current liabilities					
19. Long term liabilities					
20. Shareholders' Equity					
21. Company net worth					
22. Total sales					
23. Cost of sales					
24. Other costs					
25. Gross profits					
26. Net profits					
27. Dividends paid					
28. ROE in %					
29. IRR in %					
30. Cash availability					

4. If you are the Project Owner Contact (CEO, CFO, Chairman)	
1. Contact Name:	2. Position:
3. E-Mail:	4. Tele/ Mobile:
5. If you are a business facilitator	
1.	Name of Consultant if the deal is presented as a business facilitator. Add please your email account and WhatsApp mobile number.
2.	If the deal is presented through a facilitator: Do you have a mandated or assignment? YES, NO
▪ Contact Name:	▪ Profession:
▪ E-Mail:	▪ Tel/ Mobile:
6. If no company exists	
▪ Client name:	▪ Nationality:
▪ Mail Address:	▪ Mobile:
▪ Email:	▪ WhatsApp:
▪ Status of the project	
7. Investment Required	
1.	Expected financial services or solutions (debt finance, working capital, M&A, expansion, restructuring, business plan development...)
2.	Investment Amount Required (in USD/EUROS):
3.	LOAN Tenure / When do you intend to pay back the loan completely:
4.	Applicants Available Cash for the Contribution (Transaction Costs):
5.	Do you prefer the loan against equity or interest rate?
6.	Current Inflation in your country or the location of the Project Company:
7.	% equity willing to allocate to Investor:
8. Project Description (Please submit maximum and yet accurate information)	
1.	Project summary _____ _____ _____
2.	Code Name of the Project:
3.	Project Location Address:
4.	Town/City:
5.	Country:
6.	If PPP: is there a governmental approval?
7.	If PPP: Is there a sponsor structure behind, owning already the project?
8.	Project Execution / Construction Period (months):
9.	Applicant Company's Share Capital:
10.	Expected Revenues over the years of the timeline of the loan, year by year:
11.	Expected ROE (Return on Equity) over the timeline of the loan, year by year:
12.	Expected EBITDA in % percent over the years of the timeline of the loan, year by year:

13.	Current Inflation in the Country:		
14.	Corporate Taxes in the Country:		
9. Paid services you expect AN INVESTMENT to provide the company and/or the project (please mark)			
1.	Feasibility study		2. Business plan
3.	Company re-structuring		4. Financial planning
5.	Total business development		6. Marketing plan
7.	Auditing of accounts		8. Providing experts
10. If you are a Facilitator			
Be aware that AN INVESTMENT is only working and dealing directly with the client. Under a strict protocol and procedure. One element is the signing of an NCNDA with you. To evaluate your introduction and how to handle this referral, we will need the following information, some of which must be confirmed by the client;			
1.	Are you exclusively mandated by your client? YES-NO		
2.	If yes. Are you paid by the client? YES-NO		
3.	If not. Are you expected to get paid by AN INVESTMENT? YES-NO		
4.	Are you interested to discuss cooperation with AN INVESTMENT? YES-NO		

Legal engagement by the client or facilitator

I hereby declare that the details furnished above are true and correct to the best of my knowledge and belief. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I am aware that I may be held liable for it.

Date: _____

Name: _____

Signature: _____

Official Seal: _____

Location: _____

PLEASE SIGN THE FILE. WITHOUT SIGNATURE AND DATE, THE APPLICATION IS NOT VALID AND WILL NOT BE CONSIDERED.